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Ryan White Part A Program

Monthly Progress Reporting Format

Robert Ridley, Public Health Analyst
Care and Treatment Division

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MONTHLY PROGRESS REPORT

Microsoft Excel Workbook

The new monthly reporting format/template:

- Contains specifically locked cells that auto-calculate.
- Is paginated.
- Includes tabs, checkboxes, textboxes, and reminders for ease of reporting on several requirements on a monthly, quarterly, semi-annual, and/or annual basis.
- Is to be saved as PDF and uploaded into the Enterprise Grants Management System (EGMS).

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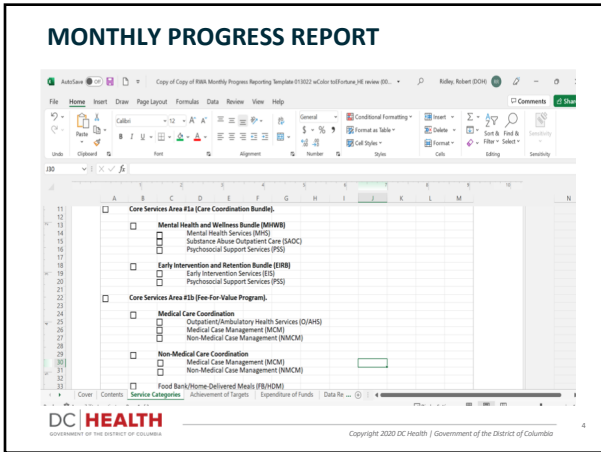

MONTHLY PROGRESS REPORT
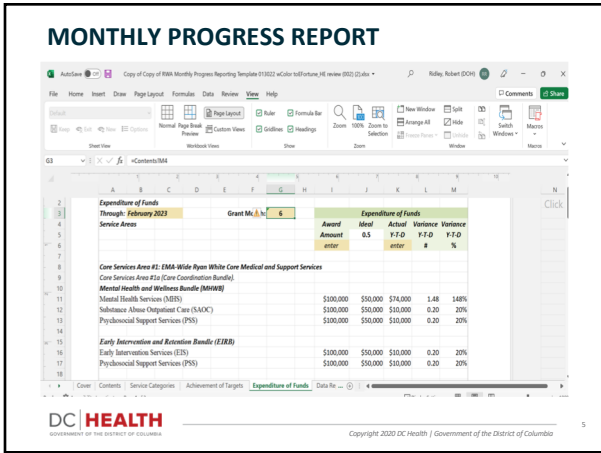
Microsoft Excel Workbook

The new format/template includes tabs, checkboxes, textboxes, and reminders for reporting on:

- Ryan White Part A-Funded Bundles/Services Categories.
- Achievement of Proposed/Negotiated Customer Targets.
- Year-to-Date Expenditures and Balances.
- *Ryan White HIV/AIDS Program Services Report (RSR).*
- *Global Appraisal of Individual Needs-Short Screener (GAIN-SS).*

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MONTHLY PROGRESS REPORT

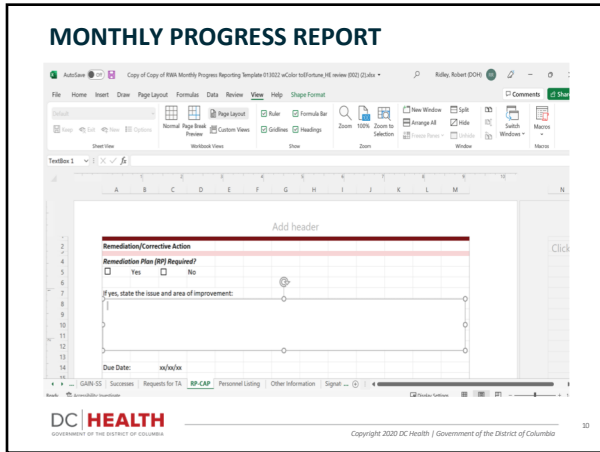## MONTHLY PROGRESS REPORT

MONTHLY PROGRESS REPORT

Microsoft Excel Workbook

The new format/template includes tabs, checkboxes, textboxes and reminders for reporting on:

- Successes/Accomplishments.
- Challenges/Barriers/Limitations.
- Contact listing and changes in Key Personnel and RWA funded positions.
- *Personnel Schedule Amendments*.

MONTHLY PROGRESS REPORT

MONTHLY PROGRESS REPORT

MONTHLY PROGRESS REPORT

Microsoft Excel Workbook

The new format/template includes tabs, checkboxes, textboxes, and reminders for reporting on:

- Status of Remediation Plans (RP) and Corrective Action Plans (CAP).
- Requests for Technical Assistance (TA).
- Other Relevant Information not included under any specific section.

MONTHLY PROGRESS REPORT

MONTHLY PROGRESS REPORT

Microsoft Excel Workbook

Note: Personnel of Subrecipient Organizations (i.e., program and fiscal, data, quality) who are required to complete the monthly progress report shall collaborate internally within the organization and have familiarity with *MS Excel* spreadsheets, *Adobe Acrobat*, *CAREWare*, and the *Enterprise Grants Management System (EGMS)*.

MONTHLY PROGRESS REPORT

Microsoft Excel Workbook

Note: Although completion of the workbook requires monthly internal collaboration for subrecipient organizations (i.e., program and fiscal, data, quality), it was designed to conveniently capture and convey updated information for program and fiscal monitoring and may be used for program planning and revision; and used during monthly *check-in* discussions.
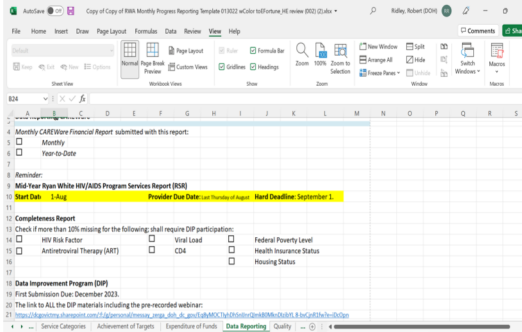
MONTHLY PROGRESS REPORTING

Data Reporting

Note: Please continue to *run* the monthly and *Year-to-Date CAREWare Financial Reports* and upload in the EGMS with the monthly *Progress Report*. (There is no need to narrate the data counts in the textboxes of the *MS Excel w*orkbook).

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MONTHLY PROGRESS REPORT

Please forward questions in writing to your assigned Program Officer

Thank You! to the Tools Development Committee!

Robert Ridley IV

Public Health Analyst/Program Officer

Care and Treatment Division

HIV/AIDS Hepatitis, STD & TB Administration (HAHSTA)

District of Columbia Department of Health (DOH)

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QUESTIONS?

Robert Ridley
Public Health Analyst, Care and
Treatment Division
Robert.Ridley1@dc.gov

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899 North Capitol Street NE, 5th Fl, Washington, DC 20002

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For more information on the District's COVID-19 response, visit **coronavirus.dc.gov**